

**OCCUR/ SF Foundation - A Model Built on Faith**  
**March 27, 2014**  
**Positioned for Success II**  
**Management Principles for Building a Thriving Ministry**

**SEGMENT I: Legal/Foundational Issues - Key Points**

<b>Checkpoint:</b>	<b>Action Steps:</b>
<b>Our Organization is strong this area:</b>	
Need to address over the next month:	
Need to address over the next six months:	
Critical next steps:	
Seek assistance with these areas now:	

**SEGMENT II: Strategy/Governance/Finance - Key Points**

<b>Checkpoint:</b>	<b>Action Steps:</b>
<b>Our Organization is strong this area:</b>	
Need to address over the next month:	
Need to address over the next six months:	
Critical next steps:	
Seek assistance with these areas now:	

**SEGMENT I: Technology- Key Points**

<b>Checkpoint:</b>	<b>Action Steps:</b>
Our Organization is strong this area:	
Need to address over the next month:	
Need to address over the next six months:	
Critical next steps:	
Seek assistance with these areas now:	

<b>Notes:</b>