



A Model Built on Faith

Your Nonprofit Scorecard

I. Board of Directors. Does your board:

	yes	no
1. Participate fully in meetings and organization's activities?		
2. Have members that are part of your target audience?		
3. Have competencies/of understanding of your programs?		
4. Understand their duties and legal obligations?		
5. Help the organization raise money?		
6. Understand financial statements?		
7. Clearly articulate the organization's vision and mission?		
8. Consist of individuals who are NOT relatives?		
9. Have fresh, enthusiastic, productive meetings?		
10. Meet on a regular basis and keep records?		
Total		

II. Legal/Compliance Issues. Does your organization:

	yes	no
1. Know how to protect your nonprofit status?		
2. Have document retention policies?		
3. Have an attorney who understands your business/work?		
4. Have insurance that covers you for your level of risk?		
5. Understand the compliance issues related to your organization/work?		
6. Keep up to date with annual and other nonprofit reporting requirements?		
7. Understand laws governing employee status?		
8. Understand employee and volunteer requirements/laws?		
9. Have a 501 (c) (3) OR Fiscal Sponsor?		
10. Have necessary security measures in place?		
Total		

III. Finance/Budgets: Does Your Organization:

	yes	no
1. Have a professional bookkeeper/accountant?		
2. Understand cash flow?		
3. Produce consistent monthly balance and income statements?		
4. Understand budgets? Know about budget narratives?		
5. Have financial policies/procedures that are communicated to staff?		
6. Have strong banking relationships?		
7.		
8.		
9.		
10.		

IV. Strategic Planning. Does your organization:

	yes	no
1. Have a Strategic Plan/Roadmap?		
2. Have a clear mission statement?		
3. Have a compelling vision statement?		
4. Have a statement of values and culture?		
5.		
6.		
7.		
8.		
9.		
10.		
Total		

V. Program Planning. Does your organization:

	yes	no
1. Use valid data collection about the people you serve?		
2. Have needs assessments for our target audiences?		
3. Have a strong evaluation program?		
4. Understand outcomes, outputs, goals and objectives?		
5. Involve your target audience in planning programming?		
6. Have staff that understands your audience and program goals?		
7. Understand your theories of change?		
8. Have the expertise to provide the programming?		
9.		
10.		
Total		

VI. Fund Development: Does your organization:

	yes	no
1. Have a diversified funding base?		
2. Have strong proposal writing skills?		
3. Know how to research potential funders?		
4. Have Board members who raise money?		
5. Have individual donors?		
6. Understand grassroots fundraising?		
7. Have a strong track record of getting grants?		
8.		
9.		
10.		
Total		

How to Compute Your Nonprofit Score

To compute your score:

1. Give your organization ___ points for every “Yes” answer.
2. Add your points.
3. There is a possible total of ___ points.
4. What happens next? If you find that you need more help in a specific area to strengthen your organization, sign up for one-on-one consultation.

AREA	SCORE
I. Board of Directors	
II. Legal Compliance	
III. Finance	
IV. Strategic Planning	
V. Program Planning	
VI. Fund Development	
VII. Communications/Social Media	
Total	